

# **MMR Reminder Recall Provider Training**

### **X** Vaccination Recommendations and Schedules

- It is essential to understand vaccine recommendations and schedules for patients who are due or overdue for vaccinations
- Updated vaccination schedules can be found on the CDC's website
- Examples of routine immunization schedules are included on the next two slides
- It is important to stay up-to-date with recommended immunization schedules, including additional considerations such as medication conditions or other indications

### Table 1 Recommended Adult Immunization Schedule by Age Group, United States, 2024



Vaccine	19–26 years		27-49 years		5	0–64 years		≥65 years
COVID-19	1 or more doses of updated (2023-2024 Formula) vaccine (See Notes)							
Influenza inactivated (IIV4) or Influenza recombinant (RIV4)	1 dose annually							
Influenza live, attenuated (LAIV4)	1 dose annually							
Respiratory Syncytial Virus (RSV)	Seasonal administration during pregnancy. See Notes.							≥60 years
Tetanus, diphtheria, pertussis			1 dose Tdap each pregnancy; 1 d	lose Td/1	idap for wound	management (see notes)		
			1 dose Tdap, then	Td or Td	ap booster eve	ry 10 years		
(MMR)			1 or 2 doses de (if born	pending in 1957 (	on indication or later)			For healthcare personnel, see notes
Varicella (VAR)	2 doses (if born in 1980 or later) 2 dose						s	
Zoster recombinant (RZV)	2 doses for immu	nocomproi	mising conditions (see notes)			2 d	oses	
Human papillomavirus (HPV)	2 or 3 doses depending on initial vaccination or cond	age at lition	27 through 45 years					
Pneumococcal								See Notes
(FCV15, FCV20, FF5V25)								See Notes
Hepatitis A (HepA)			2, 3, or 4 d	oses dep	ending on vaco	ine		
Hepatitis B (HepB)			2, 3, or 4 dos	es depei	nding on vaccin	e or condition		
Meningococcal A, C, W, Y (MenACWY)		1 or 2 doses depending on indication, see notes for booster recommendations						
Meningococcal B (MenB)	19 through 23 years 2 or 3 doses depending on vaccine and indication, see notes for booster recommendations							
Haemophilus influenzae type b (Hib)	1 or 3 doses depending on indication							
Мрох								
Recommended vaccination for adults lack documentation of vaccination, or	who meet age requirement, r lack evidence of immunity	F	Recommended vaccination for adults w additional risk factor or another indicati	/ith an on	Recom	mended vaccination based o I decision-making	n shared	No recommendation/ Not applicable

### Table 1 Recommended Child and Adolescent Immunization Schedule for Ages 18 Years or Younger, United States, 2024



These recommendations must be read with the notes that follow. For those who fall behind or start late, provide catch-up vaccination at the earliest opportunity as indicated by the green bars. To determine minimum intervals between doses, see the catch-up schedule (Table 2).

vaccine and other infinunizing agents	Dirtii	1 mo	211105	4 11105	Onios	911105	12 mos	1311105	Tomos	19-2311105	2-3 yrs	4-0 yrs	7-10 yrs	11-12 yrs	13-13 yrs		17-10 yis
Respiratory syncytial virus (RSV-mAb [Nirsevimab])		1 dose dep RSV vaccina	ending on i tion status,	maternal See Notes		1 dose (8	8 through 19	months), Se	ee Notes								
Hepatitis B (HepB)	1" dose	< 2 <sup>nd</sup>	doseÞ		4		3 <sup>rd</sup> dose		>								
Rotavirus (RV): RV1 (2-dose series), RV5 (3-dose series)			1 <sup>st</sup> dose	2 <sup>nd</sup> dose	See Notes												
Diphtheria, tetanus, acellular pertussis (DTaP <7 yrs)			1ª dose	2 <sup>nd</sup> dose	3 <sup>rd</sup> dose			<b>∢</b> 4 <sup>th</sup> de	ose>			5 <sup>th</sup> dose					
Haemophilus influenzae type b (Hib)			1ª dose	2 <sup>nd</sup> dose	See Notes		4ª 3rd or 4 See №	<sup>th</sup> dose, Notes									
Pneumococcal conjugate (PCV15, PCV20)			1ª dose	2 <sup>nd</sup> dose	3 <sup>rd</sup> dose		<b>∢</b> 4 <sup>th</sup> d	lose>									
Inactivated poliovirus (IPV <18 yrs)			1ª dose	2 <sup>nd</sup> dose	4		3 <sup>rd</sup> dose		>			4 <sup>th</sup> dose					See Note
COVID-19 (1vCOV-mRNA, 1vCOV-aPS)								1 or m	nore doses c	f updated (	2023–2024	Formula) va	ccine (See	Notes)			
Influenza (IIV4)					Annual vaccination 1 or 2 doses					OT	Annual vaccination 1 dose only						
nfluenza (LAIV4)			Annual vaccination Annual vaccination 1 dose						tion 1 dose or	ly							
Measles, mumps, rubella (MMR)					See	See Notes 4 1" dose> 2" <sup>rd</sup> dose											
Varicella (VAR)								loseÞ				2 <sup>nd</sup> dose					
Hepatitis A (HepA)					See	Notes	1	2-dose serie	s, See Notes								
Tetanus, diphtheria, acellular pertussis (Tdap ≥7 yrs)														1 dose			
Human papillomavirus (HPV)														See Notes			
Meningococcal (MenACWY-CRM ≥2 mos, MenACWY-TT ≥2years)								See Notes						1ª dose		2 <sup>nd</sup> dose	
Meningococcal B (MenB-4C, MenB-FHbp)	See Notes																
Respiratory syncytial virus vaccine (RSV [Abrysvo])	Seasonal administration during pregnancy, See Notes																
Dengue (DEN4CYD; 9-16 yrs)		Seropositive in endemic dengue areas (See Notes)															
Мрох																	
Range of recommended	Range of recommended ages Range of recommended ages Recommended vaccination Recommended vaccination based No recommendation/																

Flu<sup>+</sup>

Two doses given at least 4 weeks apart

are recommended for children age 6 months through 8 years of age who are getting an influenza (flu) vaccine for the first time and for some other children in this age group.



- In light of the recent measles outbreak in Chicago, CDPH is encouraging children from ages 12 months to 7 years to get their measles, mumps, and rubella (MMR) vaccination in order to be protected from the virus
- MMR vaccination is a two-dose series
  - If a patient was not fully vaccinated during childhood, please encourage the patient to receive both doses to be protected
- An infected person can spread the virus up to 90% of the people close to them if those contacts are not immune, and people can remain contagious for roughly eight days



- Reminder recall is a helpful tool for ensuring that patients who are due or overdue for vaccinations are notified
  - **Reminder:** immunizations are coming due
  - Recall: immunizations are past due
- I-CARE can be utilized to see which patients are due/overdue for their MMR vaccination
- There are two reports in I-CARE that can be utilized to generate vaccination reminder recall letters:
  - Customize Letters
  - Reminder Recall

Group		# Vaccine	Lot Number	Date	Status
	0	Dose	0.0	.0,20,2020	•
		9: FLU		09/01/2023	🛕 Due
<u>PNE</u>		<u>1: pneumococcal</u> polysaccharide <u>PPV23</u>	L013428	10/03/2015	✓ Valid
		2: PNEUMOVAX 23	MO38359	03/20/2017	🗙 Invalid
		3: Prevnar 13	X13847	10/22/2018	🗸 Valid
		4: PREVNAR 20	FJ2605	09/30/2022	🗸 Valid
<u>RSV</u>		1: RSV		04/10/2012	🛕 Due
<u>Tdap</u>		<u>1: BOOSTRIX</u>	57GJ2	09/09/2021	🗸 Valid
<u>Td</u>		1: Td		10/07/2021	🛕 Due
VAR		1: VAR		04/10/1953	🛕 Due
ZOS		1: ZOS		04/10/2002	🛕 Due
COVID-19		<u>1: Pfizer-BioNTech</u> COVID-19 Vaccine	EW0164 (317) 317 Inventory	05/01/2021	✓ Valid
		2: Pfizer-BioNTech COVID-19 Vaccine	EW0164 (317) 317 Inventory	05/22/2021	✓ Valid
		3: Pfizer-BioNTech COVID-19 Vaccine	33025BD (317) 317 Inventory	12/21/2021	✓ Valid
		4: COVID-19		09/12/2023	🛕 Due

# What is the difference between customize letters and reminder recall?

- Customize letters lets providers design their own letters into I-CARE that they want to send out to patients
- Reminder Recall allows providers generate letters and postcards that match a specific search criteria



1. Navigate to the IDPH Web Portal



2. Log in using your username and password

3. Select the "Applications" drop-down > Production Apps > <u>I-CARE</u>





i <b>††</b> I-CAR	E Search I-CARE	Patients -
Home V Patients V	Site V Reports Quick Assist Admin Melcome to I-CARE Comprehensive Automated Comprehensive Auto	tomated Immunication Registry Exchange (I-C ealth to link IDPH's immunization registry to On the I-CARE landing page,
News/Announcements	Site Dashboard Immunization Schedules Immunization	n Links Contacts Contacts Contacts Contacts



COVID Fact Sheet Updates (Updated 10/19)

Published: 10/19/2023 3:00 PM

News

The following COVID-19 Recipient/Caregiver Fact Sheets have been updated by the CDC and are now available...

### 🗰 Find Reminder Recall Reports – Customize Letters

Once on the "Reports" page, navigate to the **Reminder/Recall** section to find the two reports we want to run

> Customize Letters

**Reminder Recall** 

<sub>i</sub> †† I-CARE	Search I-CARE Patients -					
Home   ~ Patients   ~ Site   ~ Rep	ports Quick Assist 🔒 Admin 🖴					
View: Reports						
Site: IMMUNIZATIO	ON PROGRAM AT WSCDC					
Reports Background Report Results	Admin 🖴					

### **Coverage Level Reports**

Coverage Level Report - Generate a standard coverage level report.

Coverage Level Patient List - Generate a list of patients that match the search criteria.

Coverage Level Adolescent – Generate adolescent immunization coverage levels on active patients which match the search criteria, wit People 2020 Goals.

Coverage Level Childhood – Generate childhood immunization coverage levels on active patients which match the search criteria, with People 2020 Goals.

MenB Coverage Levels - Generate MenB coverage levels on active patients which match the search criteria.

### **COVID Reports**

COVID Aggregate Report – Generate a COVID Aggregate report.

COVID Duplicate Doses - Generate a list of COVID Duplicate doses.

COVID Exclusions - Report that helps identify incorrect COVID immunization data.

COVID Immunization Activity - Generate a summary list of all patient COVID-19 immunizations given that match the search criteria.

COVID Immunizations Due – Generate a list of all patient COVID-19 immunizations due that match the search criteria.

### Ad Hoc Reports

Ad-Hoc - Generate a list of site patients (and immunizations, if desired) that match the search criteria.

### **Reminder/Recall Reports**

stomize Letters – Edit Reminder/Recall letter & postcard text for the site.

Reminder Recall – Generate Reminder/Recall letters/postcards for patients that match the search criteria



- This report lets providers design their own letters to send to patients
- Letters can be used to provide a reminder for patients who are due or overdue for a vaccine
- New letters can be added here OR existing letters can be edited or added in a new language



I-CARE strongly advises sites to use the "Refresh List" functionality to clean up their patient lists before generating Reminder / Recall letters. See information.

Multiple languages may be entered for each letter. Letters will print in the primary language of the patient if available, or English if not. To add a new letter, click the "Add New Letter" button.

To edit a letter, click the language of the letter you wish to edit.

To add a new language to an existing letter, click the "Add Language" link for the letter.

Action: Add New Letter \*ADD NEW LETTER HERE

Site:	IMMUNIZATION PROGRAM AT WSCDC					
Letter Name	Status	Language	Å			
COVID-19 Reminder (booster)	Inactive Inactive	English <b>*EDIT</b> Spanish <b>EXISTING</b>	Add Language	*ADD LANGUAG		
Flu Recall	Inactive Inactive	English Spanish	Add Language	HERE		
Flu Reminder	Inactive Inactive	<u>English</u> Spanish	Add Language			
Monkeypox Reminder	Active	English	Add Language			
TEST	Active	English	Add Language			
VFC Reminder Letter	Active	<u>English</u>	<u>Add Language</u>			



- Letter: Title of your letter (e.g. Pediatric Flu Vaccine Reminder)
- Salutation: Greeting (e.g. Hello, Dear Resident, Dear Parent/Guardian)

- **Body:** Unique content that site wants to share with patients or parents/guardians
- Signature: Site or Provider Name
- Save letter once complete

Home   🗸	Patients   🗸	Site   🗸	Reports	Quick Assist 🖨 Admin 🖴 IMM	IUNIZATION F			
	Reminder Recall Custom Letter							
Letter E	dit							
		Site	: IMI	IMUNIZATION PROGRAM AT WSCDC				
		Letter	:					
		Language	: Eng	nglish				
		Status	: Act	ctive				
		Salutation	:					
		Body	в л	/ ឬ + 三 三 人 人 ② 匡 章 三 ∞ ↔ 🔤				
		Signature	:					
	Selec	t an Action	Sav	ve Cancel				



 Once you hit save, a preview of your letter will be generated in the next page

Select an Action:

Edit RR Letter

Return

Site:	IMMUNIZATION PROGRAM AT WSCDC
Letter:	MMR Recall
Language:	English
Status:	Active
Salutation:	Hello,
Body:	In light of the recent measles outbreak in Chicago, the Chicago Department of Public Health is encouraging children from ages 12 months to 7 years to get their measles, mumps and rubella (MMR) vaccination in order to be protected from the virus. MMR vaccination is a two-dose series - if you were not fully vaccinated during childhood, please consider receiving both doses to be protected.
	Measles is highly contagious. An infected person can spread the virus up to 90% of the people close to them if those contacts aren't immune, and people can remain contagious for roughly eight days.
	Our records indicate that you are overdue for your MMR vaccination. Please reach out to your provider to make an MMR vaccination appointment or schedule an appointment at a CDPH Walk-in Clinic using the QR code below. It is important to receive the recommended vaccination at the recommended intervals as set forth by the Center for Disease Control. We thank you for your efforts as we work toward improved health outcomes for all Chicago residents.
Signature:	IMMUNIZATION PROGRAM AT WSCDC

### **Find Reminder Recall Reports – Reminder Recall**

Once on the "Reports" page, navigate to the **Reminder/Recall** section to find the two reports we want to run

> Customize Letters

**Reminder Recall** 

; <b>††</b> I-CARE	Search I-CARE Patients -
Home   ~ Patients   ~ Site   ~ Rep	ports Quick Assist 🔒 Admin 🖴
View: Reports	
Site: IMMUNIZATIO	ON PROGRAM AT WSCDC
Reports Background Report Results	Admin 🖴

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eminder Recall – Generate Reminder/Recall letters/postcards for patients that match the search criteria



	Report Type:	Reminder - Send Recall - Send recall	reminder notices (fo Ill notices (for immu	or immunizations unizations past du	due) Je)		
tch	County:			~			
	CHOOSE Zip Code: PATIENTS IN						
	SPECIFIC Group:						
ng	Site:	IMMUNIZATION PRO	GRAM AT WSCDC				
er	Date of Birth:		<b>#</b>	Ê	*CAN CHOOSE CERTAIN AGE		
		From	То		GROUP (E.G.		
	Immunization Date:		<b>#</b>	<b>#</b>	APTIENTS)		
*	CAN CHOOSE	From	10				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	CERTAIN Groups: /ACCINE (E.G. FLU)	AII DTP HIB	□ HAV □ HBV   V □ Tdap □ Td	□ HPV □ FLU 〔 □ VAR □ ZOS	H1N1 MMR MEN MEN-B PNE		
	Patient Status:	□ Active □ Inactive □ Inactive-Permanent	Active Inactive Inactive-Lost to follow-up Inactive-Moved or gone elsewhere				
	Report Notification:	● E-mail ○ None					

- The reminder/recall report lets providers generate letters that match a <u>specific search criteria</u>
- \*Note: ensure that you are choosing the correct type of report (Reminder or Recall)
- Ensure that you fill out all relevant fields
- Select "Submit Background Report" once finished

### **k** Reminder Recall Background Report

- You will receive an email when the report is completed. This will generate options for providers to send out reminder types such as letters and postcards
- Select which reminder type you would like to send
- Select which letter you would like to send from the drop-down
- You also will have the option to include immunization due dates
- Select "Print" when finished to generate letters

	Background Report:	Reminder - Letters, Postcards, Labels 🔒 1673944833
	Background Status:	그 또 그 또 그 또 그 또 그 또 그 또 그 또 그 .
	Status Date:	11/13/2023 10:12:13 AM
Criteria		<u>sasasasasasasas</u>
	Select an Action:	Print Return
	Select Reminder Type:	○ Address Labels (Avery 5160) ○ Patient List Export
	Letter to Print:	Flu Recall
	Report: Background Parameters:	VFC Reminder Letter TEST Flu Reminder Monkeypox Reminder Flu Recall COVID-19 Reminder (booster) Group Id Admin: Group Name: Site Id Admin: 193 Site Name: IMMUNIZATION PROGRAM AT WSCDC Dob From: 1923-10-10T00:00:00 Dob To: 2023-05-02T00:00:00 Shot From: Shot To: Vaccine Groups: Patient Status: Background Notify Code: EMAIL



- A PDF of unique reminder/recall letters will be generated after selecting "Print"
- You now have a list of personalized letters to send out to patients who have upcoming vaccines or who are overdue for vaccines (Perform the vaccination reminder or recall)

11/13/2023	
PROVIDER SITE	
ADDRESS	
CHICAGO, IL	
PATIENTNAME	
PATIENT ADDRESS	
Hello,	
Our records indicate that you are overdue for your an	nual influenza vaccination. In order to
further assist we need you to reach out to your provid	er to make an appointment. It is
important to receive the recommended vaccination at	the recommended intervals as set
forth by the Center for Disease Control. We thank you	I for your efforts as we work toward
improved health outcomes for all our residents.	The second
COVID-19 05/17/2022	
FLU 09/01/2021	
MEN 10/23/2018	
MEN-B 10/23/2018	
Chicago Department of Public Health	
Sinesge Department of Fabile Hould	

### **k** Reminder Recall Address Labels

- Address labels to mail the personalized reminder/recall letters can also be created in I-CARE
- Using the same background report, you can select the option for "Address Labels" and then hit "Print"
- This will create a PDF document of labels with patient Name and Address that can be printed onto labels

	Background Report: Reminder - Letters, Postcards, Labels 🔒 1673969874								
	Background Status:								
	Status Date: 11/13/2023 11:00:52 AM								
Criteria	コニーニューニ								
	Select an Action:	Print Return							
	Select Reminder Type:	Address Labels (Avery 5160)     Patient List Export     Letters     Postcards							
	Report: Reminder - Letters, Postcards, Labels								
	Background Parameters: Report Type: RECALL								
		County Code Admin:							
		Zip Code Admin:							
		Group Id Admin:							
		Group Name:							
		Site Id Admin: 193							
		Site Name: IMMUNIZATION PROGRAM AT WSCDC							
		Dob From: 2019-11-13100:00:00 Dob To: 2022 11 12T00:00:00							
		Shot From:							
		Shot To:							
		Vaccine Groups: FLU							
		Patient Status:							
		Background Notify Code: EMAIL							

### **K** Generate and Export Patient List

- Navigate to the same Reminder/Recall Background report
- A list of patients who are due/overdue for vaccinations can be generated using this same report
- On the background report, select "Patient List Export" and then "Print"
- This will generate an Excel file with relevant patient information that can be downloaded and used in a mail merge to create unique letters

	Background Report:	Reminder - Letters, Postca	rds, Labels 🔒 16739	69874					
	Background Status:								
	Status Date:	11/13/2023 11:00:52 AM							
Criteria	52525	252525	2525	455	5253				
	Select an Action:	Print Return							
	Select Reminder Type:	$\bigcirc$ Address Labels (Avery 5160)	Patient List Export	<ul> <li>Letters</li> </ul>	○ Postcards				

Report:	Reminder - Letters, Postcards, Labels					
Keport: Background Parameters:	Reminder - Letters, Postcards, Labels Report Type: RECALL County Code Admin: Zip Code Admin: Group Id Admin: Group Name: Site Id Admin: 193 Site Id Admin: 193 Site Name: IMMUNIZATION PROGRAM AT WSCDC Dob From: 2019-11-13T00:00:00 Dob To: 2023-11-13T00:00:00 Shot From: Shot To: Vaccine Groups: FLU Patient Status:					
	Background Notify Code: EMAIL					

### **★** Edit and Save Spreadsheet File

- The exported spreadsheet file will act as the list of individuals you are sending letters to
- Open the spreadsheet file
- Add column names to relevant fields such as Name, Address, Email, Zip code, etc.
- Save spreadsheet file
- This file can be used for mail merge, reach out to patients, send text reminders, etc.

AutoSave	On	F	5-	Q ~ .	£ ~	÷	Flu Rei	minder R	ecall	• Saved $\sim$
File	Home	Inse	ert	Draw	Pa	ge Layo	ut Fo	ormulas		Data Re
	c	alibri		~	11 ~	A^ A	·   =	ΞΞ	* ~	e ab ce Wra
Paste LE	Ē	B I <u>U</u> →   <u>·</u> →   <u>·</u> → <u>A</u> →			-   ≡	≡≡≡  <b></b> ≣ <b>™</b>				
Clipboard	r <u>s</u>			Font			ы		AI	lignment
$G10$ $\checkmark$ : $\times$ $\checkmark$ $f_x$										
4	.		В			с	D		E	F
1 NAME		ADDR	ESS		СП	Y	ZIPCOD	E		
2 JOHN D	OE	123 St	ate St		Ch	icago	606	10		
3 JANE D	OE	456 M	ichigar	n Ave	Ch	icago	606	01		
4										
5										
6										
7										
8										
9										



- Reminder recall is a helpful tool for ensuring that patients who are due or overdue for vaccinations are notified
- You can customize letters to send out to patients
- You can generate letters and postcards that match a specific search criteria
- You can generate address labels and export a patient list
- It is important for patients to stay up-to-date with recommended immunization schedules



## Thank You! Questions?



Chicago.gov/Health



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